

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2019

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	27,800,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>24,010,000</u>	
					<u>51,810,000</u>
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>37,950,000</u>	
					<u>37,950,000</u>
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>42,125,000</u>	
					<u>42,125,000</u>
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>6,450,369</u>	
					<u>6,450,369</u>
2017 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>31,180,977</u>	
					<u>31,180,977</u>
Total Outstanding Debt Obligations					<u>\$169,516,346</u>

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Summary Interest Basis Composition - December 31, 2019

<u>Federal Tax Treatment</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
Tax-Exempt		51,810,000	30.56%
Taxable		<u>117,706,346</u>	<u>69.44%</u>
	TOTAL	<u>\$169,516,346</u>	<u>100.00%</u>

<u>Method of Determination</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
LIBOR		<u>169,516,346</u>	<u>100.00%</u>
	TOTAL	<u>\$169,516,346</u>	<u>100.00%</u>